

Client Risk Management

Product Report

HVB PLN Express Plus Certificate
on the EURO STOXX[®] Banks (Price) Index (EUR)
Status 17. April 2023

Product name	HVB PLN Express Plus Certificate on the EURO STOXX [®] Banks (Price) Index (EUR)
WKN/ISIN	HVB5WX/DE000HVB5WX8
Issue date	22. October 2021
Final Payment Date	24. April 2023

OVERVIEW

Underlying/ISIN	EURO STOXX [®] Banks (Price) Index (EUR)/EU0009658426
Reference price on the initial observation date	Pts. 103.50
Redemption level (1, ..., 9)	Pts. 103.50
Barrier level	Pts. 72.45
Strike price	Pts. 103.50
Denomination	PLN 1,000.00
Physical delivery possible	no

OBSERVATION DATE (INITIAL)

Initial observation date	20. October 2021
Reference price on the initial observation date	Pts. 103.50
Redemption level 100 % (1, ..., 9)	Pts. 103.50
Barrier level 70 %	Pts. 72.45
Strike price 100 %	Pts. 103.50

1. OBSERVATION DATE

Observation date	13. April 2022
Reference price on observation date	Pts. 87.90
	No early redemption

2. OBSERVATION DATE

Observation date	17. October 2022
Reference price on observation date	Pts. 82.84
	No early redemption

REDEMPTION

Observation date (final)	17. April 2023
Reference price on the observation date	Pts. 106.31
Early redemption date	24. April 2023
Early redemption	PLN 1,150.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.